

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31 / 1 / 2018	
		-

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	AMS Public Transport Holdings Limited (0077)
Date Submitted	1 / 2 / 2018

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>0077</u> Descrip	ption : Ordinary	,	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	1,000,000,000	HK\$0.1	HK\$100,000,000
Increase/(decrease)			
Balance at close of the month	1,000,000,000	HK\$0.1	HK\$100,000,000
(2) Stock code : <u>N/A</u> Descrip	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

## 2. Preference Shares

Stock code :	N/A	Description :		
		No. of preferen shares	Par value ce (State currency)	Authorised share capital (State currency)
Balance at close	of precedin	g month		
Increase/(decreas	se)			
Balance at close	of the mon	th		

## 3. Other Classes of Shares

Stock code : <u>N/A</u> Descrip	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (StateHK\$100,000,000currency) :

## II. Movements in Issued Share Capital

	No. of ord	inary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	271,913,000			
Increase/ (decrease) during the month				
Balance at close of the month	271,913,000			

III. Details of Movements in Issued Share Capital

Share Options (under S	hare Option S	chemes of the Is	suer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and			0			
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme adopted						
on 22/4/2004;						
Exercise price						
HK\$1.6;						
Ordinary shares	-	-	-	-	-	4,900,000
2. Share Option Scheme adopted on 30/8/2013 Exercise price HK\$1.25 Ordinary shares	_	_	_	_	_	2,597,000
(Note 1)						
		To	otal A. (Ordir	nary shares)		
				nce shares)	-	
			(0	Other class)	-	
Total funds raised durin options (State currency		rom exercise of		-		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u> </u>	-				
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date					
(if applicable)					
(dd/mm/yyyy)2.	( / / )				
( / / ) Stock code (if listed) Class of shares	· · ·				
issuable ( <i>Note 1</i> ) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
<u>3.</u>					
	- 				
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )					
Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy)	( / / )				
4.					
( / / ) Steels and (if listed)					
Stock code (if listed) Class of shares	_				
issuable ( <i>Note 1</i> ) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
	Total	B. (Ordin	nary shares)		
		(Prefere	ence shares)		-

Convertibles (i.e. Convertible :	For Main Board and GEM listed issuers e into Shares of the Issuer which are to be Listed)				d issuers	
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Stock code (if listed) Class of shares						
issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	( / / )					
2.						
Stock code (if listed) Class of shares						
issuable ( <i>Note 1</i> )						
Subscription price						
(if applicable)						
(dd/mm/yyyy)3.	( / / )					
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
4.						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable)						

(dd/mm/yyyy)		
(uu/mm/yyyy)	Total C (Ordinary shares)	
	Total C. (Ordinary shares)	
	(Preference shares)	
	(Other class)	

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	-	
	-	
shares (Note 1)		
2		
	-	
	-	
shares (Note 1)		
3.		
shares (Note 1)	-	
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		
	1	

01	ner Movements in I					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue		Class of shares issuable				monun
			(Note 1)				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( //	)	-	-
			EGM approval date: (dd/mm/yyyy)	(//	)		

	Type of Issue	F	For	Mai	n Bo	ard and GEM listed No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
		Class of shares issuable (Note 1)	-				
5.	Scrip dividend At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(		, , ,	)	
		EGM approval date: (dd/mm/yyyy)	(	/ /	, ,	)	
		Class of shares					
6.	Repurchase of	repurchased ( <i>Note 1</i> ) Cancellation date :	(	/ /	· ·	)	
	shares	(dd/mm/yyyy)					
		EGM approval date: (dd/mm/yyyy)	(	, ,			
		Class of shares					
7.	Redemption of	redeemed ( <i>Note 1</i> ) Redemption date :	(	/ /		)	
	shares	(dd/mm/yyyy)	(	/ /		)	
		EGM approval date: (dd/mm/yyyy)		, ,			
		Class of shares issuable (Note 1)					
8.	Consideration issue At price : State	- Issue and allotment date : (dd/mm/yyyy)	(	/ /	, , ,	)	
		EGM approval date: (dd/mm/yyyy)	(		, , ,	)	

		For Main Board and GEM listed issuers				
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	~		Class of shares issuable ( <i>Note 1</i> )	2		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )		
			Class of shares issuable (Note 1)	e		
10.	Other (Please specify) At price	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )		
	Total E. (Ordinary shares) (Preference shares) (Other class)					-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	-			
	(2)	-			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-				
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-				
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if any):

Submitted by: <u>Wong Ka Yan</u>

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.